

|                       |   | Statement Showing Shareholding Pattern     |                        |  |   |                            |  |                 |
|-----------------------|---|--|------------------------|--|---|----------------------------|--|-----------------|
| Name of the Company : |   | PANKAJ PIYUSH TRADE AND INVESTMENT LIMITED |                        |  |   |                            |  |                 |
| Scrip Code :          |   | 504390                                     | Quarter Ended :        |  | 31.03.2009                                  |                            |  |                 |
| Category code         | Category of Shareholder   | Number of Shareholders                     | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total |                            | Shares Pledged or otherwise encumbered |                 |
|                       |   |  |                        |  | As a percentage of (A+B) <sup>1</sup>       | As a percentage of (A+B+C) | Number of shares                       | As a percentage |
| (A)                   | Shareholding of Promoter and Promoter Group <sup>2</sup>                              |  |                        |  |   |                            |  |                 |
| 1                     | Indian  |  |                        |  |   |                            |  |                 |
| (a)                   | Individuals/ Hindu Undivided Family   | 1  | 60000                  | 0  | 15.00                                       | 15.00                      | 0                                      | 0.00            |
| (b)                   | Central Government/ State Government(s)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                   | Bodies Corporate  | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (d)                   | Financial Institutions/ Banks   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e)                   | Any Others(Specify)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                       | Sub Total(A)(1)   | 1  | 60000                  | 0  | 15.00                                       | 15.00                      | 0                                      | 0.00            |
| 2                     | Foreign   |  |                        |  |   |                            |  |                 |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                          | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| b                     | Bodies Corporate  | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| c                     | Institutions  | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| d                     | Any Others(Specify)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                       | Sub Total(A)(2)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                       | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                  | 1  | 60000                  | 0  | 15.00                                       | 15.00                      | 0                                      | 0.00            |
| (B)                   | Public shareholding   |  |                        |  |   |                            |  |                 |
| 1                     | Institutions  |  |                        |  |   |                            |  |                 |
| (a)                   | Mutual Funds/ UTI   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (b)                   | Financial Institutions Banks  | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                   | Central Government/ State Government(s)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (d)                   | Venture Capital Funds   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (e)                   | Insurance Companies   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (f)                   | Foreign Institutional Investors   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (g)                   | Foreign Venture Capital Investors   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (h)                   | Any Other (specify)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                       | Sub-Total (B)(1)  | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| B 2                   | Non-institutions  |  |                        |  |   |                            |  |                 |
| (a)                   | Bodies Corporate  | 3  | 255000                 | 0  | 63.75                                       | 63.75                      | 0                                      | 0.00            |
| (b)                   | Individuals   | 8  | 85000                  | 0  | 21.25                                       | 21.25                      | 0                                      | 0.00            |
| I                     | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| II                    | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh      | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
| (c)                   | Any Other (specify)   | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0.00            |
|                       | Sub-Total (B)(2)  | 11   | 340000                 | 0  | 85.00                                       | 85.00                      | 0                                      | 0.00            |
| (B)                   | Total Public Shareholding (B)= (B)(1)+(B)(2)  | 11   | 340000                 | 0  | 85.00                                       | 85.00                      | 0                                      | 0.00            |
|                       | TOTAL (A)+(B)   | 12   | 400000                 | 0  | 100   | 100                        | 0                                      | 0.00            |
| (C)                   | Shares held by Custodians and against which Depository Receipts have been issued      | 0  | 0                      | 0  | 0.00  | 0.00                       | 0                                      | 0               |
|                       | GRAND TOTAL (A)+(B)+(C)   | 12   | 400000                 | 0  | 100   | 100                        | 0                                      | 0.00            |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.

  
DIRECTORS

| Sr.No | Notes |
|-------|-------|
| 1     |       |
| 2     |       |
| 3     |       |
| 4     |       |
| 5     |       |
| 6     |       |
| 7     |       |
| 8     |       |
| 9     |       |

FOR PANKAJ PIYUSH TRYP INVESTMENT LTD



DIRECTORS

(I)(b) Statement showing Shareholding of persons belonging to the category  
"Promoter and Promoter Group"

| Sr. No.      | Name of the shareholder | Total shares held |                                     |     | Shares pledged or otherwise encumbered |                 |   |
|--------------|-------------------------|-------------------|-------------------------------------|-----|--|-----------------|---|
|              |                         | Number of shares  | As a % of grand total<br>+(B) + (C) | (A) | Number                                 | As a percentage | As a % of grand total<br>(A)+(B)+(C) of sub-<br>clause (I)(a) |
| 1            | Rasiklal Shah           | 60000             | 15.00                               |     | 0                                      | 0.00            | 0.00  |
| <b>TOTAL</b> |                         | <b>60000</b>      | <b>15.00</b>                        |     | <b>0</b>                               | <b>0.00</b>     | <b>0.00</b>   |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.

  
DIRECTORS

(I)(c) Statement showing Shareholding of persons belonging to the category  
"Public" and holding more than 1% of the total number of shares

| Sr. No.      | Name of the shareholder     | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------------|------------------|--|
| 2            | Union Conductor (P) Ltd.    | 85000            | 21.25  |
| 3            | Pravin Polythylene (P) Ltd. | 85000            | 21.25  |
| 4            | Aryan Wires Private Ltd.    | 85000            | 21.25  |
| 4            | Manoj R Shah                | 15000            | 3.75   |
| 5            | Nikhil M Banker             | 10000            | 2.50   |
| 6            | Priya N Banker              | 10000            | 2.50   |
| 7            | Mahendra N Banker           | 10000            | 2.50   |
| 8            | Mukesh Shah                 | 10000            | 2.50   |
| 9            | Jignasha Jadia              | 10000            | 2.50   |
| 10           | Mansi R Jadia               | 10000            | 2.50   |
| 11           | Pravin M Banker             | 10000            | 2.50   |
| <b>TOTAL</b> |                             | <b>340000</b>    | <b>85.00</b>   |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



DIRECTORS

(I)(d) Statement showing details of locked-in shares

| Sr. No.      | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|----------------------------|--|
| 1            |                         |                            | 0.00   |
| 2            |                         |                            | 0.00   |
| 3            |                         |                            | 0.00   |
| 4            |                         |                            | 0.00   |
| 5            | N.A                     |                            | 0.00   |
| 6            |                         |                            | 0.00   |
| 7            |                         |                            | 0.00   |
| 8            |                         |                            | 0.00   |
| 9            |                         |                            | 0.00   |
|              |                         |                            |  |
|              |                         |                            |  |
| <b>TOTAL</b> |                         | <b>0</b>                   | <b>0.00</b>  |

FOR PANKAJ PVT. LIMITED INVESTMENT LTD.



DIRECTORS

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No.      | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|--------------|--|------------------------------|--|--|
| 1            |  |                              |  | 0.00   |
| 2            |  |                              |  | 0.00   |
| 3            |  |                              |  | 0.00   |
| 4            |  |                              |  | 0.00   |
| 5            |  | N.A                          |  | 0.00   |
| 6            |  |                              |  | 0.00   |
| 7            |  |                              |  | 0.00   |
| 8            |  |                              |  | 0.00   |
| 9            |  |                              |  | 0.00   |
|              |  |                              |  | 0.00   |
|              |  |                              |  |  |
| <b>TOTAL</b> |  | <b>0</b>                     | <b>0</b>                                       | <b>0.00</b>  |

FOR PANKAJ PIYUSHI TRADE INVESTMENT LTD.



DIRECTORS

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   | 0.00  |
| 2            |                       |   |   | 0.00  |
| 3            |                       |   |   | 0.00  |
| 4            |                       |   |   | 0.00  |
| 5            |                       | N.A   |   | 0.00  |
| 6            |                       |   |   | 0.00  |
| 7            |                       |   |   | 0.00  |
| 8            |                       |   |   | 0.00  |
| 9            |                       |   |   | 0.00  |
|              |                       |   |   | 0.00  |
|              |                       |   |   | 0.00  |
| <b>TOTAL</b> |                       |   |   | <b>0.00</b>   |

FOR PANKAJ PIYUSH TRADE INVESTMENT LTD.



DIRECTORS